

Board members of a bank need to effectively supervise the management.



**Do you have the necessary expert knowledge?
Enhance your skills with our tailored board
member trainings.**

Orbit36
Risk Finance Solutions

Why Board of Directors Training?



- Addresses the increased responsibilities and skills expected from individual board members
- Helps to challenge and supervise the management of a bank
- Improves your understanding of the mechanics, risks and dependencies of a bank's business model
- Fosters effective discussions with regulators
- Tailored to the specific needs of board members. Available online and in person, individual or group training

“The training is highly valuable for board members to foster a balanced discussion between the board and management.”

Andreas Amschwand
Vice President of the Board of Directors of Saxo Bank (Schweiz) AG



Our Expert Trainers



Robin Dutt

Former Head of Group
Strategic Planning, UBS

- Strategy, financial planning, forecasting and analytics
- Performance management, KPI framework and business review



Dr. Andreas Ita

Former Head of Group
Economic Performance and
Capital Optimization, UBS

- Capital, risk management and valuation
- Methodologies for stress testing, capital allocation, cost of capital, M&A and goodwill impairment test



Claude F. Moser

Former Group Treasurer and
Member of the Board of
Directors Risk Committee, UBS

- Structural risk management
- Optimization of balance sheet, capital and funding costs



Diana Wolf-Dolgner

CEO Market & Beyond
Consulting

- Strategy und scenario development
- Future management, megatrends

Our Modules – Your Choice

1

**Structural Risks
of the Banking
Business**

2

**Balance Sheet
Management**

3

**Financial
Management**

4

**Strategy and Future
Management**

Individual

- Single module online training for one person, 1.5h
- Modules 1+2 online training for one person, 3h
- Onsite training

CHF 700

CHF 1,250

upon request

Group

- Customized onsite board members training

upon request

Orbit36 Consulting Services



STRATEGIC PLANNING

- Strategy review, market and competitor analysis
- Integrated business planning process
- “What if” scenarios and financial modeling



STRESS TESTING

- Scenario-based stress testing methodologies
- Integration of risk model results and capital plan



PERFORMANCE MANAGEMENT

- Strong performance management culture to increase firm value
- Robust KPI framework, management reporting and analytics



CAPITAL OPTIMIZATION

- Economic value-add concept, transparency on profitability drivers and financial resources
- Capital allocation framework
- Cost of capital and hurdle rates



VALUATION

- M&A valuation advisory
- Goodwill impairment test



CHANGE MANAGEMENT

- Efficiency and effectiveness improvement through process optimization
- Project management from concept to implementation
- Digitalization and automation of data management

Enhance your banking expertise to
execute your corporate responsibilities.



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